

### United States Department of Agriculture National Agricultural Statistics Service

# Foliage, Floriculture and Cut Greens



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#### **Florida**

## Floriculture Production in 2009 Down 9 Percent

The gross wholesale value of sales for all floriculture crops from producers with more than \$10,000 in sales for 2009 totaled \$696 million, down approximately \$67.6 million or 9 percent below 2008. The number of producers decreased 8 percent from 887 in 2008 to 812 in 2009. Total covered production area from producers with more than \$10,000 increased 3 percent to 326 million square feet in 2009. The amount of open ground used in 2009 totaled 8,849 acres, up 34 percent or 2,262 more acres.

## Foliage Plant Operations with Over \$100,000 in Sales

Florida leads the Nation in sales of potted foliage for indoor use and foliage hanging baskets with over 68 percent of the total U.S. value. Florida had combined sales of \$311 million dollars during 2009, down 12 percent from the \$352 million sold in 2008. The number of foliage producers growing hanging baskets declined from 107 for 2008 to 73 for 2009. For potted plants the number of foliage producers decreased from 301 in 2008 to 276 in 2009. Potted foliage sales accounted for \$288 million of the 2009 total, while the sales of foliage hanging baskets totaled \$22.4 million. During the previous year, potted foliage sales totaled \$326 million, while sales of hanging baskets totaled \$25.7 million.

Florida Crops Summary: Number of Producers and Value of Sales, 2008-2009

Producers with	Prod	ucers	Wholesale value of all sales			
Floducers with	2008	2009	2008	2009		
	(number)	(number)	(\$1,000)	(\$1,000)		
\$10,000 or more sales <sup>1</sup>	887	812	763,566	695,961		
\$100,000 or more sales <sup>2</sup>	528	475	738,905	674,190		
Annual Bedding/Garden			97,456	88,447		
Cut Cultivated Greens			69,114	55,730		
Cut Flowers			9,046	8,136		
Foliage Plants			351,993	311,119		
Herbaceous Perennials			19,454	16,882		
Potted Flowering Plants			120,685	130,928		
Propagative Materials			80,203	71,084		

<sup>&</sup>lt;sup>1</sup> Estimates by product not available. Sales for growers below \$100,000 are estimated by multiplying the number of producers in each sales category by the mid-point of each dollar value range.

<sup>2</sup> Product sales may not add to total due to rounding.

Floriculture Crops Summary: Wholesale Value of All Sales by Plant Category, by State, for Operations with \$100,000+ Sales, 2008-2009

		all plant				All cut Flowers <sup>2</sup>				
State		gories 1		oliage		tted	Hanging			
	2008	2009	2008	2009	2008	2009	2008	2009	2008	2009
	(\$1,000)	(\$1,000)	(\$1,000)	(\$1,000)	(\$1,000)	(\$1,000)	(\$1,000)	(\$1,000)	(\$1,000)	(\$1,000)
California	1,043,254	921,710	98,679	86,384	89,729	80,415	8,950	5,969	323,897	269,126
Florida	738,905	674,190	351,993	311,119	326,308	288,687	25,685	22,432	9,046	8,136
Hawaii	48,537	28,369	13,438	(3)	(3)	(3)	70	(3)	11,985	8,164
Illinois	127,427	124,531	3,644	1,562	2,311	1,265	1,333	297	1,946	1,167
Maryland	90,368	87,843	(3)	(3)	234	(3)	497	(3)	(3)	(3)*
Michigan	375,744	384,427	3,085	9,807	2,059	5,511	1,026	4,296	(3)	(3)
New Jersey	170,470	156,986	(3)	(3)	1,631	1,687	255	494	13,300	11,058
New York	177,915	153,166	4,181	2,943	3,358	2,656	823	287	(3)	2,286
North Carolina	199,751	238,346	10,375	11,745	4,081	1,413	6,294	10,332	(3)	(3)
Ohio	186,463	192,626	4,507	3,996	1,839	1,442	2,668	2,554	(3)	(3)
Oregon	121,525	114,432	440	(3)	211	(3)	229	(3)	10,509	10,598
Pennsylvania	137,334	136,178	3,825	2,344	2,868	1,656	957	688	(3)	(3)
South Carolina	98,838	65,739	(3)	(3)	(3)	38	548	434	(3)	(3)
Texas	260,355	238,785	11,766	10,087	7,297	5,270	4,469	4,817	(3)	(3)
Washington	123,731	131,609	349	(3)	(3)	(3)	145	(3)	23,086	26,073
15-State Program Other States	24,226	37,017	4,029	14,353	14,436	11,403		297	23,329	22,619
Total	3,924,843	3,685,954	510,311	454,340	456,362	401,443	53,949	52,897	417,098	359,227
State	Annual bedding/ garden plants <sup>2</sup>		Herbaceous Perennials <sup>2</sup>		Propagative floriculture material <sup>2</sup>		All potted flowering plants <sup>2</sup>		Cut cultivated greens 2	
	2008	2009	2008	2009	2008	2009	2008	2009	2008	2009
	(\$1,000)	(\$1,000)	(\$1,000)	(\$1,000)	(\$1,000)	(\$1,000)	(\$1,000)	(\$1,000)	(\$1,000)	(\$1,000)
California	216,944	209,622	65,485	67,386	81,094	73,264	243,225	205,847	13,930	10,081
Florida	97,456	88,447	19,454	16,882	80,203	71,084	120,685	130,928	69,114	55,730
Hawaii	2,618	2,641	32	120	2,509	2,095	17,724	15,207	263	262
Illinois	46,644	43,622	54,400	45,542	5,706	5,983	15,042	26,655	45	(3)
Maryland	58,831	59,232	17,842	19,430	4,744	3,547	8,220	5,634		
Michigan	186,938	180,157	69,227	70,089	76,651	84,311	32,872	31,042	(3)	(3)
New Jersey	64,950	63,854	44,345	44,863	22,665	16,581	23,324	18,449	(3)	(3)
New York	82,637	75,989	26,259	22,613	19,807	16,846	41,956	32,489	(3)	(3)
	114,416	162,274	35,325	32,109	(3)	(3)	39,635	32,218	(3)	
North Carolina	117,710	102,211							(2)	
	93,938		42,168	41,845	23,021	22,603	21,127	29,909	(3)	
Ohio	93,938	94,273	42,168	•	23,021 7,064	22,603 5,713	•	29,909 18,949		(3)
Ohio Oregon				41,845 20,797 16,703	23,021 7,064 25,287	•	21,127 21,730 29,369	29,909 18,949 29,428	7,061 109	
Ohio Oregon Pennsylvania	93,938 51,044	94,273 58,375	42,168 23,677	20,797	7,064	5,713	21,730	18,949	7,061	(3)
Pennsylvania	93,938 51,044 60,615	94,273 58,375 58,184	42,168 23,677 18,129	20,797 16,703	7,064 25,287	5,713 21,334	21,730 29,369	18,949 29,428	7,061 109	(3)
Ohio  Oregon  Pennsylvania  South Carolina  Texas	93,938 51,044 60,615 12,250 170,674	94,273 58,375 58,184 10,235 159,405	42,168 23,677 18,129 70,981 32,791	20,797 16,703 39,863 30,023	7,064 25,287 (3) 11,021	5,713 21,334 (3) 7,007	21,730 29,369 13,468 33,194	18,949 29,428 15,169 32,263	7,061 109	(3) (3)
Ohio	93,938 51,044 60,615 12,250	94,273 58,375 58,184 10,235	42,168 23,677 18,129 70,981	20,797 16,703 39,863	7,064 25,287	5,713 21,334	21,730 29,369 13,468	18,949 29,428 15,169	7,061 109	(3) (3) (3) (3) (3)

<sup>&</sup>lt;sup>1</sup> State totals exclude Plant Category values denoted by <sup>(3)</sup>.
<sup>2</sup> Equivalent wholesale value of all sales.
<sup>3</sup> Included in Other States to avoid disclosing data of individual operations.

Potted Flowering Plants: Number of Producers, Number of Pots, Quantity Sold, and Value, for Operations with \$100,000 + Sales, 2008-2009, Florida

Selected Crops	Producers		Number of pots less than 5 inches			r of pots or more	Total qua	antity sold	Value of all sales at wholesale 1	
	2008	2009	2008	2009	2008	2009	2008	2009	2008	2009
	number	number	(1,000)	(1,000)	(1,000)	(1,000)	(1,000)	(1,000)	(\$1,000)	(\$1,000)
African Violets	(D)	7	(D)	650	(D)	(2)	(D)	650	(D)	917
Florist Mums	9	9	(2)	(2)	1,601	1,454	1,601	1,454	4,918	4,188
Easter Lilies	10	9			519	462	519	462	1,925	1,811
Orchids	49	56	1,956	2,170	3,301	3,419	5,257	5,589	34,828	43,031
Poinsettias	29	28	640	393	3,214	3,029	3,854	3,422	14,638	12,916
Roses, Florist	9	10	144	(2)	380	605	524	605	2,256	2,801
Other Flowering Plants	55	69	2,082	2,385	11,665	12,310	13,747	14,695	53,277	56,401

D Not included to avoid disclosing data of individual operations.

Annual Bedding/Garden Plants: Number of Producers, Quantity Sold, Price, and Value, for Operations with \$100.000 + Sales, 2008-2009, Florida

With \$100,000 + Can	With \$100,000 + Gales, 2000-2003, 1 lorida													
	Producers			Quant	ity sold			Wholes	Value of all color of					
0.1.1.0			Number of pots		Numbe	Number of pots		Less than		ches	Value of all sales at			
Selected Crops			less than 5 inches		5 inches	5 inches or more		5 inches		nore	wholesale 1			
	2008	2009	2008	2009	2008	2009	2008	2009	2008	2009	2008	2009		
	(number)	(number)	(1,000)	(1,000)	(1,000)	(1,000)	(dollars)	(dollars)	(dollars)	(dollars)	(\$1,000)	(\$1,000)		
Begonias	42	44	7,593	7,537	906	730	0.77	0.76	2.25	2.43	7,885	7,502		
Geraniums from Seeds	11	(D)	191	(D)	(2)	(D)	0.96	(2)	(2)	(D)	184	(D)		
Impatiens	49	46	10,168	9,143	1,209	803	0.67	0.70	1.60	1.52	8,747	7,621		
Impatiens, New Guinea	46	40	2,054	1,977	725	571	1.22	1.15	2.37	2.48	4,224	3,690		
Marigolds	28	27	2,749	2,549	271	274	0.67	0.66	1.83	1.80	2,338	2,176		
Petunias	41	38	2,861	2,425	591	587	0.76	0.82	1.88	1.84	3,285	3,069		
Other Flowering & Foliar	53	51	12,537	11,092	11,607	9,839	0.80	0.81	2.85	2.92	43,110	37,714		
Vegetable Type Plants 3	21	18	6,367	6,324	536	379	0.98	0.98	2.74	3.04	7,708	7,350		

Selected Crops	Unit	Producers		Quant	ity sold	Wholes	ale price	Value of all sales at wholesale 1	
		2008	2009	2008	2009	2008	2009	2008	2009
		(number)	(number)	(1,000 units)	(1,000 units)	(dollars per unit)	(dollars per unit)	(\$1,000)	(\$1,000)
Geraniums from Vegetative Cuttings	Baskets	16	13	107	96	4.94	4.60	529	442
Impatiens	Baskets	18	(D)	168	(D)	4.75	(D)	798	(D)
Impatiens, New Guinea	Baskets	16	13	84	72	4.56	4.37	383	315
Geraniums from Seeds	Flats	(D)	3	(D)	1	(D)	11.04	(D)	11
Pansies/Violas	Flats	7	(D)	25	(D)	9.31	(D)	233	(D)

D Not included to avoid disclosing data of individual operations.

Equivalent wholesale value of all sales.

Quantity and price combined into pot size with greatest production to avoid disclosing data of individual operations.

Equivalent wholesale value of all sales.

Quantity and price combined into pot size with greatest production to avoid disclosing data of individual operations.

For home garden use. Does not include commercial transplants.

#### **Florida**

## Cut Cultivated Greens: - Operations with Over \$100,000 in Sales

Florida remains the Nation's leader in sales of cut cultivated greens. Florida sales of all cut greens during 2009 totaled \$55.7 million, 75 percent of the value for all cut greens sold in the U.S. in 2009. The 2009 value of sales was 19 percent below the 2008 value of \$69.1 million. Leatherleaf ferns represented \$29.1 million of the 2009 total compared to \$33.0 million in 2008. Growers sold 31 million Leatherleaf fern bunches in 2009 at an average wholesale price of \$0.94 per bunch. The 2008 Leatherleaf wholesale price averaged \$0.97 per bunch. Sales of other cut greens totaled \$26.6 million, down 26 percent from the \$36.1 million sold in 2008. Pierson, Florida is the heart of the "Fern Capital of the World". Growers in Pierson and the surrounding areas of north-central Florida grow a wide variety of ferns and other greens.

Cut Cultivated Greens: Producers, Quantity Sold, and Value for Operations with \$100,000+

	Produ	ucers	Quant	ity sold	Value of a	all sales <sup>1</sup>
	2008	2009	2008	2009	2008	2009
	(number)	(number)	(1,000 bunches)	(1,000 bunches)	(\$1,000)	(\$1,000)
Florida						
Leatherleaf Ferns	77	75	34,001	31,006	32,981	29,146
Other cut cultivated greens	84	71	(2)	(2)	36,133	26,584
Other States <sup>3</sup>						
Leatherleaf Ferns	(4)	(4)	(4)	(4)	(4)	(4)
Other cut cultivated greens	80	49	(2)	(2)	21,374	10,331
15-State Program Other States						
Leatherleaf Ferns	10	4	760	637	943	650
Other cut cultivated greens	9	34	(2)	(2)	317	7,245
Total						
Leatherleaf Ferns	87	79	34,761	31,643	33,924	29,796
Other cut cultivated greens	173	154	(2)	(2)	57,824	44,160

<sup>&</sup>lt;sup>1</sup> Equivalent wholesale value of all sales.

Numbers of Producers by Gross Value of Sales, Florida

	•						
Operations	Number of producers						
with sales of	2008	2009					
\$10,000 - \$19,999	82	87					
\$20,000 - \$39,999	92	92					
\$40,000 - \$49,999	37	36					
\$50,000 - \$99,999	148	122					
\$100,000 -\$499,999	263	251					
\$500,000 or more	265	224					

Area Used for Production by Type of Cover, Florida 1

Operations with sales of	Producers		Glass greenhouses		Fiberglass & other rigid greenhouses		Film plastic greenhouses		Shade and temporary cover		Open ground	
with sales of	2008	2009	2008	2009	2008	2009	2008	2009	2008	2009	2008	2009
	(number)	(number)	(1,000 square feet)	(1,000 square feet)	(1,000 square feet)	(1,000 square feet)	(1,000 square feet)	(1,000 square feet)	(1,000 square feet)	(1,000 square feet)	(acres)	(acres)
\$10,000+	887	812	3,531	4,668	9,009	10,882	52,000	46,495	252,434	264,442	6,587	8,849
\$100,000+	528	475	3,479	3,733	8,118	10,296	49,273	43,417	233,843	242,001	5,756	7,211

<sup>&</sup>lt;sup>1</sup> Due to combined data collection efforts of the Census of Horticulture and the Annual Floriculture Survey, the data in 2009 include area used for production of nursery crops as well as floriculture crops.

 $<sup>^{2}</sup>$  Bunches are not comparable in this category as units differ depending on crop variety.

<sup>&</sup>lt;sup>3</sup> Other States include: CA, HI, IL, MI, NJ, NY, NC, OR, PA, SC, TX, WA.

<sup>&</sup>lt;sup>4</sup> Included in 15-State Program Other States to avoid disclosing data of individual operations.